

Fill in this information to identify the case:

Debtor 1 _____

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: _____ District of _____

Case number _____

Exhibit 4

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim

1. Who is the current creditor?

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent?

Where should notices to the creditor be sent?

Where should payments to the creditor be sent? (if different)

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Name _____

Name _____

Number _____ Street _____

Number _____ Street _____

City _____ State _____ ZIP Code _____

City _____ State _____ ZIP Code _____

Contact phone _____

Contact phone _____

Contact email _____

Contact email _____

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. Does this claim amend one already filed?

☐ No

☐ Yes. Claim number on court claims registry (if known) _____

Filed on _____
MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?

☐ No

☐ Yes. Who made the earlier filing? _____

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?** ☐ No
☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. **How much is the claim?** \$_____. **Does this amount include interest or other charges?**
☐ No
☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?** Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
Limit disclosing information that is entitled to privacy, such as health care information.

9. **Is all or part of the claim secured?** ☐ No
☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate. If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$_____

Amount of the claim that is secured: \$_____

Amount of the claim that is unsecured: \$_____ (The sum of the secured and unsecured amounts should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$_____

Annual Interest Rate (when case was filed) _____ %

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?** ☐ No
☐ Yes. **Amount necessary to cure any default as of the date of the petition.** \$_____

11. **Is this claim subject to a right of setoff?** ☐ No
☐ Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? ☒ No
☐ Yes. Check one:

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 9/12/2023
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name Cory Don Priest
First name Middle name Last name

Title _____

Company Priest Victory Investment LLC
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address 6010 E FM 597
Number Street

Abernathy Texas 79311
City State ZIP Code

Contact phone 254-715-3197 Email cory.priest@gmail.com

ADDENDUM TO PROOF OF CLAIM

1. Creditor and one or more Debtors entered into written and/or verbal cattle feeding agreements (the “Agreements”). The term “Debtors,” as used herein, refers to McClain Feedyard, Inc., McClain Farms, Inc., and 7M Feeders, Inc. Considering the closely held nature of the Debtors, all owned and operated by Brian McClain and the fraudulent nature of the conduct by McClain, this Proof of Claim is filed in each of the Debtor’s bankruptcy proceedings to ensure that the proper Debtor is responsible for the claim.

2. Under the Agreements, Debtor would act as a dealer and procure cattle on behalf of Creditor and Creditor would pay Debtor for the cattle. Debtor would then place the cattle, owned by Creditor, in Debtor’s feedyard for care and feeding for a period of several months. Once the cattle reached a certain weight, Debtor, acting as a dealer and on behalf of Creditor, would sell the cattle on Creditor’s behalf to a feedyard. Debtor would remit the purchase price of the cattle to Creditor and pay Creditor the agreed upon portion of the profit from the sale of cattle. This Proof of Claim represents the amounts owed to Creditor for either (1) cattle owned by Creditor that should have either been on hand at Debtor’s facility as of the April 28, 2023 (the “Petition Date”), but were not, or (2) the amounts due to Creditor for the sale of the cattle without the remittance of the sales proceeds (or proceeds that were paid with checks that were later dishonored).

3. Creditor is owed \$639,861.35, representing the purchase price for the cattle paid for by Creditor. The supporting documentation relating to the cattle purchases made by Creditor is attached to this Proof of Claim. These documents may include invoices for the purchase of cattle, the projected close out, the close out reflecting the sales price of the cattle, the cost and the profit, and proof of payment (including banking documents documenting Creditor’s payments made to Debtors).

4. In April 2023, Creditor became aware of Debtors’ and Brian McClain’s fraudulent acts which included the disappearance of cattle and the inability of the Debtors to account for many thousands of cattle and millions of dollars in cattle proceeds. Creditor’s claims arise out of these acts. Pursuant to these claims and the Agreements executed between Creditor and Debtor, Creditor is entitled to recover the amount owed, plus damages and fees resulting from the collection as allowed under applicable law.

5. As of the Petition Date, the Debtor was liable to Creditor for all obligations in accordance with the Agreements between the parties and other related claims as allowed under applicable law. Creditor does not waive, and expressly reserves, all rights and remedies at law or in equity that it has or may have against the Debtors and/or any other person or entity, including any claims it may have under the Dealer Trust Act, 7 U.S.C. § 217b. Creditor reserves the right to amend and supplement this Proof of Claim for any purpose.

INDEPENDENT FINANCIAL
7777 HENNEMAN WAY
MCKINNEY, TX 75070
(800) 460-6634

Deposited Account-



Charged Back Account-

PRIEST VICTORY INVESTMENT LLC
899 ROSENTHAL RD
LORENA TX 76655

The item(s) listed below were previously deposited to your account and have been returned for the reason(s) indicated. We have charged these items back to your account and a returned check fee may apply for each item.

Please update your records accordingly to reflect this charge.

ACCOUNT#	AMOUNT	DATE DEP.
*****	*****	*****
	218,281.35	4/11/23

Refer To Maker

TOTALS 218,281.35
TOTAL FEES 8.00



7677 Henneman Way | McKinney, TX 75070 (P) 800.460.6634

IMPORTANT INFORMATION ABOUT YOUR CHECKING ACCOUNT Substitute checks and Your Rights

What is a substitute check?

To make check processing faster, federal law permits banks to replace original checks with "substitute checks." These checks are similar in size to original checks with a slightly reduced image of the front and back of the original check. The front of a substitute check states: "This is a legal copy of your check. You can use it the same way you would use the original check." You may use a substitute check as proof of payment just like the original check.

Some or all of the checks that you receive back from us may be substituted checks. This notice describes rights you have when you receive substitute checks from us. The rights in this notice do not apply to original checks or to electronic debits to your account. However, you have rights under other law with respect to those transactions.

What are my rights regarding substitute checks?

In certain cases, federal law provides a special procedure that allows you to request a refund for losses you suffer if a substitute check is posted to your account (for example, if you think that we withdrew the wrong amount from your account or that we withdrew money from your account more than once for the same check). The losses you may attempt to recover under this procedure may include the amount that was withdrawn from your account and fees that were charged as a result of the withdrawal (for example, bounced check fees).

The amount of your refund under this procedure is limited to the amount of your loss or the amount of the substitute check, whichever is less. You also are entitled to interest based upon the amount of your refund if your account is an interest-bearing account.

If you use this procedure, you may receive up to \$2,500 of your refund (plus interest if your account earns interest) within 10 business days after we received your claim and the remainder of your refund (plus interest if your account earns interest) not later than 45 calendar days after we received your claim.

We may reverse the refund (including any interest on the refund) if we later are able to demonstrate that the substitute check was correctly posted to your account.

How do I make a claim for a refund?

If you believe that you have suffered a loss relating to a substitute check that you received and that was posted to your account, please contact us at 800.460.6634, 7677 Henneman Way McKinney, Texas 75070. You must contact us within 60 calendar days of the date we mailed (or otherwise delivered by a means to which you agreed) the substitute check in question or the account statement showing that the substitute check was posted to your account, whichever is later. We will extend this time period if you were not able to make a timely claim because of extraordinary circumstances.

Your claim must include-

- A description of why you have suffered a loss (for example, you think the amount withdrawn was incorrect);
- An estimate of the amount of your loss;
- An explanation of why the substitute check you received is insufficient to confirm that you suffered a loss; and
- A copy of the substitute check and/or the following information to help us identify the substitute check: identifying information, for example the check number, name of person to whom you wrote the check, and the amount of the check.

Independent Bank, doing business as Independent Financial. Member FDIC

REFER TO MAKER

111916326
04/12/2023
849536360000115

This is a LEGAL COPY of your check. You can use it the same way you would use the original check.

Return Reason-S
REFER TO MAKER

8498119710000031
[111916326] 04/07/2023

7M CATTLE FEEDERS, INC 824 MULLINS LANE BENTON, KY 42025		MECHANICS BANK COMMITMENT THAT LASTS GENERATIONS PH: 800-797-6324		6516 90-203/1211
PAY TO THE ORDER OF <i>Prigent Victory Investments</i>		<i>4/1/23</i>		
<i>Two hundred eighteen two hundred eighty one & 35/100</i>		<i>\$218,281³⁵</i>		
MEMO		<i>meagan Good</i>		

8498119710000031
[111916326] 04/07/2023

The following security features exceed state mandates.

Security Features	Document Appearance if Altered
Hidden Pantograph	• The word "VOID" appears when copied.
Coin Reactive Ink	• Ink changes color when rubbed with a coin.
Artificial Watermark	• Special paper containing "watermarking".
Uniform Background Color: OFF-WHITE	• If someone tries to erase or copy, the consistent background color will look altered and will show the color of the underlying paper.
Microprinting	• Frame around features list box is composed of type "SECURITYGUARDPLUSMICROPRINTINGFEATURE" and can be viewed with a magnifier.
Features List	• Complete list of security features on the paper for compliance purposes.
Erasure Protection	• Erase any of the signatures and the background will look altered.

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<p>111901331 04/04/2023 000006670439099 061000146 04/05/2023 000003175208230 121102036 05/05/2023 000000910064150 RR -A * 111916326 * 04/22/2023 849536360000115 RR -S</p>	<p>ENDORSE HERE</p> <p><i>[Signature]</i></p> <p>CHECK HERE AFTER DEPOSIT</p> <p>DO NOT WRITE, STAMP OR SIGN BELOW THIS LINE</p> <p>DATE</p> <p>SECURITY FEATURES</p> <p>Hidden Pantograph</p> <p>Coin Reactive Ink</p> <p>Artificial Watermark</p> <p>Uniform Background Color: OFF-WHITE</p> <p>Microprinting</p> <p>Features List</p> <p>Erasure Protection</p>	<p>The following security features exceed state mandates.</p> <table><tr><th>Security Features</th><th>Document Appearance if Altered</th></tr><tr><td>Hidden Pantograph</td><td>• The word "VOID" appears when copied.</td></tr><tr><td>Coin Reactive Ink</td><td>• Ink changes color when rubbed with a coin.</td></tr><tr><td>Artificial Watermark</td><td>• Special paper containing "watermarking".</td></tr><tr><td>Uniform Background Color: OFF-WHITE</td><td>• If someone tries to erase or copy, the consistent background color will look altered and will show the color of the underlying paper.</td></tr><tr><td>Microprinting</td><td>• Frame around features list box is composed of type "SECURITYGUARDPLUSMICROPRINTINGFEATURE" and can be viewed with a magnifier.</td></tr><tr><td>Features List</td><td>• Complete list of security features on the paper for compliance purposes.</td></tr><tr><td>Erasure Protection</td><td>• Erase any of the signatures and the background will look altered.</td></tr></table>	Security Features	Document Appearance if Altered	Hidden Pantograph	• The word "VOID" appears when copied.	Coin Reactive Ink	• Ink changes color when rubbed with a coin.	Artificial Watermark	• Special paper containing "watermarking".	Uniform Background Color: OFF-WHITE	• If someone tries to erase or copy, the consistent background color will look altered and will show the color of the underlying paper.	Microprinting	• Frame around features list box is composed of type "SECURITYGUARDPLUSMICROPRINTINGFEATURE" and can be viewed with a magnifier.	Features List	• Complete list of security features on the paper for compliance purposes.	Erasure Protection	• Erase any of the signatures and the background will look altered.
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First Victory Investment LLC
899 Rosenthal Road
Lorena, TX 76655

Exhibit 4 Page 8 of 33

88-1632/1119

Date 4/1/23

Pay to the
Order of

McClain Farms

\$

203,394⁷⁴

Two hundred three thousand three hundred ninety four⁷⁴/₁₀₀

Dollars



Security details
on back.

Independent Bank

For _____

Patricia Priest

MP

0069

3/31/2023

1 lot # requested

i

PRIEST CATTLE INFO

LOT		
HEAD	183	
SEX	H	
BREAKEVEN	1.6719	
PRICE SOLD	1.8177	TO US
DATE SOLD	6-Jul	
LOCATION	TX	
COG	184.3	
SELL WT	775	

Lot # requested

899 Rosenthal Road
Lorena, TX 76655

Exhibit 4 Page 11 of 33

88-1632/1119

Date 12/5/22

Pay to the
Order of

McClain Farms

\$

147,447⁵⁷

One hundred forty seven thousand four hundred forty seven

Dollars



Security details
on back.

Independent Bank

For

928 15414

Patricia West

MP

0064

824 MULLINS LANE

**BILL TO: PRIEST VICTORY
INVESTMENTS**

INVESTMENTS

928

PRIEST CATTLE INFO

LOT	928	
HEAD	154	
SEX	H	
BREAKEVEN	1.4683	
PRICE SOLD	1.61	TO US
DATE SOLD	15-Mar	
LOCATION	TX	
COG	180.5	
SELL WT	775	



**Independent
Bank**

DEPOSITS MAY NOT BE AVAILABLE FOR
IMMEDIATE WITHDRAWAL.

Acknowledge Receipt of Cash Returned By Signing Above.

Date

4/1/23

Name

Prtest Victory

Address

ACCOUNT NUMBER

TRAN CODE

C
H
E
C
K
S

McClain

OR TOTAL FROM OTHER SIDE

SUB TOTAL

LESS CASH
RECEIVED

NET
DEPOSIT \$

CASH

21828135

218281.35

6516

7M CATTLE FEEDERS, INC

824 MULLINS LANE
BENTON, KY 42025

MECHANICS BANK
COMMITMENT THAT LASTS GENERATIONS
PH: 800-797-6324

90-203/1211

4/1/23

PAY TO THE
ORDER OF

Priest Victory Investments

\$ 218,281³⁵

Two hundred eighteen thousand two hundred eighty one & ³⁵/₁₀₀

DOLLARS

MEMO

MEGAN FROD

MP

Details on back.



Security Features Included

CLOSE OUT

	928
HEAD	150
COST	147447.57
BOUGHT WEIGHT	90182
\$ SOLD	189,072.72
SELL WEIGHT	118200
COST/GAIN	24,797.57
PROFIT	16,827.58

McCLAIN CLOSE OUT	
LOT	928-PVI
DATE SOLD	4/1/23
HEAD SOLD	150
TOTAL SALES \$	\$189,072.72
SALE WEIGHT	118200
TOTAL COG	\$ 24,797.57
HEAD PURCHASED	154
TOTAL PURCHASE \$\$	\$147,447.57
TOTAL PURCHASE WEIGHT	90182
SALE \$/CWT	\$ 159.96
AVE SELL WEIGHT	788
AVE PURCHASE WEIGHT	586
LBS. GAINED PER HEAD	202
COG/CWT	\$ 88.51
DEATH LOSS %	2.60%
PROFIT PER HEAD	112.1838667
PROFIT	\$16,827.58
PRIEST PROFIT	\$ 11,218.95
MCCLAIN PROFIT	\$ 5,608.63
FEED & PROFIT OWED McCLAIN	\$ 30,406.20
PRIEST PROFIT	\$ 11,218.95
PERHEAD	\$ 74.79

Priest Victory Investment LLC
899 Rosenthal Road
Lorena, TX 76655

Exhibit 4 Page 18 of 33

Date 12/21/22

0066

88-1632/1119

Pay to the Order of McClain Farms

\$ 55,410³⁹

Fifty five thousand four hundred ten & 39/100

Dollars

Security details on back

Independent Bank

For 937

Patty Hunt

MP

0066

PVI 937

PRIEST CATTLE INFO

LOT	937	
HEAD	58	
SEX	H	
BREAKEVEN	1.4582	
PRICE SOLD	1.6005	TO US
DATE SOLD	20-Mar	
LOCATION	TX	
COG	174.8	
SELL WT	775	

**BILL TO: PRIEST VICTORY
INVESTMENTS**

937

[illegible]



**Independent
Bank**

CASH ►

Acknowledge Receipt of Cash Returned By Signing Above.

Date

4/1/23

Name

Prtest Victory

Address

C
H
E
C
K
S

McClain

OR TOTAL FROM OTHER SIDE

SUB TOTAL ►

LESS CASH
RECEIVED ►

ACCOUNT NUMBER

TRAN CODE

NET
DEPOSIT \$

21828135

218281.35

DEPOSITS MAY NOT BE AVAILABLE FOR
IMMEDIATE WITHDRAWAL.

6516

7M CATTLE FEEDERS, INC

824 MULLINS LANE
BENTON, KY 42025

MECHANICS BANK
COMMITMENT THAT LASTS GENERATIONS
PH: 800-797-6324

90-203/1211

4/1/23

PAY TO THE
ORDER OF

Priest Victory Investments

\$ 218,281³⁵

Two hundred eighteen two hundred eighty one & ³⁵/₁₀₀

DOLLARS

MEMO

MEYAN GOOD

MP

Details on back.



Security Features Included

080971/12-04

CLOSE OUT

	937
HEAD	57
COST	55410.39
BOUGHT WEIGHT	34278
\$ SOLD	71,530.15
SELL WEIGHT	45030
COST/GAIN	9,813.42
PROFIT	6,306.34

McCLAIN CLOSE OUT	
LOT	937A
DATE SOLD	4/1/23
HEAD SOLD	57
TOTAL SALES \$	\$71,530.15
SALE WEIGHT	45030
TOTAL COG	\$ 9,813.42
HEAD PURCHASED	58
TOTAL PURCHASE \$\$	\$55,410.39
TOTAL PURCHASE WEIGHT	34278
SALE \$/CWT	\$ 158.85
AVE SELL WEIGHT	790
AVE PURCHASE WEIGHT	591
LBS. GAINED PER HEAD	199
COG/CWT	\$ 91.27
DEATH LOSS %	1.72%
PROFIT PER HEAD	110.6375439
PROFIT	\$6,306.34
PRIEST PROFIT	\$ 4,204.44
MCCLAIN PROFIT	\$ 2,101.90
FEED & PROFIT OWED McCLAIN	\$ 11,915.32
PRIEST PROFIT	\$ 4,204.44

899 Rosenthal Road
Lorena, TX 76655

Exhibit 4 Page 25 of 33

88-1632/1119

Date 2/7/23

Pay to the
Order of

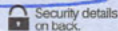
McClain Farms

\$

244,550⁷⁸

Two hundred forty four thousand five hundred fifty & ⁷⁸/₁₀₀

Dollars



Independent Bank

For _____

Patricia Pruitt

MP

0067

[illegible]

PRIEST CATTLE INFO

LOT	1603	
HEAD	247	
SEX	H	
BREAKEVEN	1.502	
PRICE SOLD	1.645	TO US
DATE SOLD	15-May	
LOCATION	TX	
COG	174.04	
SELL WT	775	

First Victory Investment LLC
899 Rosenthal Road
Lorena, TX 76655

Exhibit 4 Page 28 of 33

88-1632/1119

Date 3/7/23

Pay to the
Order of

McClain Farms

\$

552,007⁹⁷

Five hundred fifty two thousand seven dollars & ⁹⁷/₁₀₀

Dollars



Security details
on back.

Independent Bank

For 1

Patricia

MP

0068

[illegible]

PRIEST CATTLE INFO

LOT	1606	
HEAD	232	
SEX	H	
BREAKEVEN	1.6522	
PRICE SOLD	1.8095	TO US
DATE SOLD	22-Jun	
LOCATION	TX	
COG	182	
SELL WT	775	

Friest Victory Investment LLC
899 Rosenthal Road
Lorena, TX 76655

Exhibit 4 Page 31 of 33

0068
88-1632/1119

Date 3/7/23

Pay to the
Order of

McClain Farms

\$

552,007⁹⁷

Five hundred fifty two thousand seven dollars & ⁹⁷/₁₀₀

Dollars



Security details
on back.

Independent Bank

For 1

Patricia

MP

0068

3/6/2023

[illegible]

PRIEST CATTLE INFO

LOT	1607	
HEAD	272	
SEX	H	
BREAKEVEN	1.6485	
PRICE SOLD	1.8095	TO US
DATE SOLD	22-Jun	
LOCATION	TX	
COG	185	
SELL WT	775	